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Attorneys for the Ad Hoc Group  
of Lehman Brothers Creditors

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X		
<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>LEHMAN BROTHERS HOLDINGS INC., et</b>	:	<b>Case No. 08-13555 (JMP)</b>
<b><u>al.</u></b>	:	
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
-----X		

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                      )     s.s.:  
NEW YORK COUNTY     )

Rashida Adams, being duly sworn, deposes and states:

- 1) I am a legal assistant employed by White & Case LLP at 1155 Avenue of the Americas, in New York, New York. I am over the age of twenty-one years and I am not a party to this proceeding.
- 2) On the 12th day of May, 2011, I caused a copy of the *Statement Of The Ad Hoc Group Of Lehman Brothers Creditors In Support Of Debtors' Motion Pursuant To Sections 105(A) And 363 Of The Bankruptcy Code And Rule 9019 Of The Federal Rules Of Bankruptcy Procedure For Authorization To Settle And Satisfy Corporate Franchise Tax Claims Of The New York State Department Of Taxation And Finance [Docket No. 16742]* to be served via UPS overnight mail on the parties shown on the attached service list.

/s/ Rashida J. Adams  
Rashida J. Adams

Sworn to before me the 12th day of May, 2011  
*/s/ Patricia A. Ashman*

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Notary Public State of New York, No. 01AS6155444  
Qualified in Bronx County  
Certificate Filed in New York County  
My commission expires December 11, 2014

**SERVICE LIST**

United States Bankruptcy Court  
Southern District of New York  
Attn: The Honorable James M. Peck  
One Bowling Green, Courtroom 601  
New York, NY 10004

Office of the US Trustee  
Attn: Andrew D Velez-Rivera  
Paul Schwartzberg  
Brian Masumoto  
Linda Rifkin  
Tracy Hope Davis  
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